

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

| | | |
|---------------------------|---|--------------------------|
| IN RE: | § | |
| | § | Chapter 11 |
| GDC TECHNICS, LLC, | § | |
| | § | Case No. 21-50484 |
| Debtor. | § | |

NOTICE OF EXCESS ASSET SALE

PLEASE TAKE NOTICE that on August 19, 2021, the Court entered the *Order Approving Procedures for Sale or Abandonment of Property* (ECF No. 352, the “Sale Procedures Order”). Pursuant to the Sale Procedures Order, attached hereto is a list of excess assets the Debtor proposes to sell (this “Notice”).

PLEASE TAKE NOTICE that pursuant to the *Findings of Fact, Conclusions of Law, and Order Confirming Debtor’s Amended Chapter 11 Plan* (ECF No. 460, the “Confirmation Order”), the Reorganized Debtor entered into the *Credit and Security Agreement* (the “Exit Credit Agreement”) dated as of October 8, 2021, with CF GDC LLC as Lender (the “Lender”). By the Exit Credit Agreement, the Lender holds a lien on substantially all of the Debtor’s assets, including inventory and equipment.

PLEASE TAKE NOTICE that parties objecting to this Notice must file and serve a written objection so that such objection is filed with the Bankruptcy Court and is actually received by the Debtor no later than five (5) business days after the date of this Notice. The objecting party shall attach a copy of this Notice to its objection. If no objection to this Notice is timely filed, the Debtor is authorized to immediately proceed as proposed in this Notice. If a timely objection to this Notice is filed and not withdrawn or resolved, the Debtor shall file a notice of hearing to consider the unresolved objection. If such objection is overruled or withdrawn, or if the sale of property

contemplated in this Notice is specifically approved by the Bankruptcy Court, the Debtor is authorized to immediately consummate such transaction.

Dated: October 27, 2021

Respectfully submitted,

/s/ Scott D. Lawrence

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*Counsel to the Debtor
and Debtor-in-Possession*

CERTIFICATE OF SERVICE

I certify that on October 27, 2021, a true and correct copy of the foregoing document was served on the parties on the attached service list, via email to the email addresses for the parties noted on the attached service list.

/s/ Scott D. Lawrence

Scott D. Lawrence

| DESCRIPTION | QTY | UOM | Terms | Offer | Buyer | Relationship to GDC |
|----------------------|-----|-----|-------|-------------|-----------------------|---------------------|
| JET VERTICAL BANDSAW | 1 | EA | N15 | \$300.00 | AEROBLAZE | GDC SUPPLIER |
| BLIND | 1 | EA | N7 | \$800.00 | GREAT LAKES GLOBAL | 3RD PARTY |
| STRAINER ASSY | 1 | EA | N7 | \$967.03 | CRESTWOOD TECHNOLOGY | GDC SUPPLIER |
| CONNECTOR | 6 | EA | N7 | \$384.00 | AIR CABIN ENGINEERING | GDC SUPPLIER |
| MOUNTING CLIPS | 250 | EA | N7 | \$875.00 | SR AEROSPACE | 3RD PARTY |
| INDICATOR | 1 | EA | N7 | \$670.00 | JET AIR WEST | 3RD PARTY |
| SIDE WALL STRIPS | 10 | EA | N7 | \$1,500.00 | WINGS AIR SUPPLIRT | 3RD PARTY |
| DELL 27" MONITOR | 1 | EA | CIA | \$175.00 | SCOTT FARNSWORTH | EMPLOYEE |
| LIFE VESTS | 272 | EA | N10 | \$12,240.00 | AQUIA AEROSPACE | 3RD PARTY |

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